

Pearl Capital Management

4417 N. 40th St., Suite 300 Phoenix, AZ 85018 info@thepearlcapital.com

Phone: (602) 718-1177

Privacy Policy

Facts	WHAT DOES FIRM NAME DO WITH YOUR PERSONAL INFORMATION?			
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.			
What?	The types of personal information we collect, and share depend on the product or service you have with us. This information can include: • Social Security number and income • Account balances and payment history • Credit history and credit scores			
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons we choose to share; and whether you can limit this sharing.			
Reasons we can share your personal information		Do we share?	Can you limit this sharing?	
For our everyday business purposes - such as to process your transactions, maintain your accounts(s), respond to court orders and legal investigations, or report to credit bureaus		Yes	No	
For our marketing purposes - to offer our products and services to you		Yes	No	
For joint marketing with other financial companies		Yes	Yes	
For our affiliates' everyday business purposes – information about your transactions and experiences		Yes	No	
For our affiliates' everyday business purposes – information about your creditworthiness		No	N/A	
For our affiliates to market to you		No	N/A	
For non-affiliates to market to you		No	N/A	



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*Mail the form below. Please note: If you are a new customer, we can begin sharing your information from t date you received this notice. When you are no longer our customer, we continue to share your information as described in this notice. However, you can contact us at any time to limit our sharing.	he				
Questions? Call: (602) 718-1177	Call: (602) 718-1177				
Who we are					
Who is providing this notice? 17 Capital Partners, LLC DBA Pearl Capital Management	17 Capital Partners, LLC DBA Pearl Capital Management				
What we do					
How does PCM protect my personal information? To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards, secured files, and buildings.	we use security measures that comply with federal law. These measures				
How does PCM collect my personal information, for example, when you • Open an account	We collect your personal information, for example, when you				
Federal law gives you the right to limit only. • Sharing for affiliates' everyday business purposes—information about your creditworthiness • Affiliates from using your information to market to you. • Sharing for non-affiliates to market to you State laws and individual companies may give you additional rights to lim sharing.	nit				
What happens when I limit sharing for an account I hold jointly? Your choices will apply to everyone on your account—unless you tell us otherwise.					
Definitions					
Affiliates Companies related by common ownership or control. They can be finance and nonfinancial companies.	Companies related by common ownership or control. They can be financial and nonfinancial companies.				
Non-affiliates Companies not related by common ownership or control. They can be financial and nonfinancial companies.					
Joint marketing A formal agreement between nonaffiliated financial companies that together market financial products or services to you.	· ·				
Other important information					

Mail-in this section					
If you have a joint account, your choice(s) will apply to	Mark any you want to limit: Do not share information about my creditworthiness with your affiliates for their everyday business purposes. Do not allow your affiliates to use my personal information to market to me.				
everyone on your account	Name	Mail to:			
unless you mark below.	Address	Pearl Capital			
Apply only to me	City, State, Zip	Management 4417 N. 40 th St., Suite			
	Phone Number	300, Phoenix, AZ 85018			